

DIGITAL ASSETS QUESTIONNAIRE

In 2023, did you and/or your

spouse: (circle Yes or No)

Yes No Receive digital assets as payment for goods or services provided?

Yes No Receive or transfer digital assets as a result of a reward or award?

Yes No Receive new digital assets as a result of mining or staking activities?

Yes No Receive digital assets as a result of a hard fork?

Yes No Exchange digital assets for property, goods or services?

Yes No Dispose of a digit asset in exchange for another for another digital asset?

Yes No Sell any digital assets?

Yes No Transfer digital assets for free as a bona fide gift?

Yes No Dispose of a financial interest in any digital assets?

I have disclosed the above information to Markowitz and Associates, Ltd for the preparation of my 2023 income tax return. I further submit that this information is correct to the best of my knowledge.

Signature _____

Date _____

Printed name _____

Please Note: If you are required to report any digital assets transactions on your tax return, you must provide a detailed gain/loss report to us. Markowitz And Associates, Ltd. will not compile this information for you. Some U.S. based brokerages will provide this information but if yours does not and if you cannot produce this information on your own, we recommend that you use a third-party service such to produce the reports for you.

<https://cryptotrader.tax/>

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